

# Lionel Isaacs Insurance Brokers (Pty) Ltd

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Registration number: 1988/003853/07

VAT number: 4930103017

Authorised Financial Services Provider No. 13343

JHB: 33 Scott Street, Waverley, 2090; PO Box 3436, Johannesburg, 2000

CPT: 3<sup>rd</sup> Floor, The Equinox, Milton Road, Sea Point



## BROKER APPOINTMENT, ADMINISTRATION AUTHORITY and FEE CONSENT

I / we hereby appoint Lionel Isaacs Insurance Brokers (Pty) Ltd ("LIIB") as my insurance broker and authorise it to place my / our business with a licenced and registered Short-Term Insurer with whom it has a written and binding mandate and to administer my policy.

I the undersigned, instruct and authorise LIIB to levy an operations fee for risk and claims advice and service, as more fully set out in our comprehensive Guide to Financial Services (a copy of which is available on request). This operations fee also includes a recovery for certain costs related to acting as your independent intermediary, including training, information technology expenditure, audit costs and compliance expenditure. The relevant operations fee is fully disclosed in the policy documentation and/or schedule.

## CLIENT INFORMATION

### 1. THE INSURED'S NAME AND ADDRESS

INSURED'S NAME:

INSURED'S ADDRESS:

## PRIVACY CLAUSE

We (LIIB) care about your privacy. In order to provide you with our service, LIIB and our service providers have to process the personal information you provide us with by completing this form. LIIB will treat this information with caution and we have put reasonable security measures in place to protect it. By signing this broker appointment and fee consent form, you agree to the processing and sharing of your personal information.

## SCHEDULE (FOR INTERNAL PURPOSES ONLY)

A. Premiums and fees as payable from ..... 20 ..... in respect of the following:

Insurance Company: ..... Policy No: .....

SIGNED AT ..... ON THIS ..... DAY OF ..... 20.....

SIGNATURE OF CLIENT: .....

ASSISTED BY: .....  
(Where legally necessary)

If a company is the insured the full name of the company must be shown and the authorised person must sign indicating his capacity.